

Dave Schultz, CFA

Vice President, Real Estate & Structured Finance

Dave provides analytical research for commercial mortgage-backed securities, REITs and commercial whole loan mortgage sectors of the fixed income market. He has been in the investment industry since 1993.

Dave is a CFA Charterholder, and a member of the CFA Institute and CFA Society of Minnesota.

Professional Experience

- Advantus Capital Management, Research Analyst
- American Express, Mortgage Underwriter Associate Asset Manager
- Active in the investment industry since 1993

Degrees and Designations

- Bachelor of Business Administration, Real Estate & Urban Land Economics and Finance, Investment & Banking, University of Wisconsin
- Chartered Financial Analyst



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