

# Kathleen H. Parker, CFA

Vice President & Portfolio Manager, Insurance Advisory

Kathy manages portfolios for Insurance Advisory clients. Her responsibilities include developing investment strategies, selecting securities and sector allocations, buy/sell decisions, credit reviews and performance management. Kathy has also served as the client relationship manager for several of the firm's total return clients. She is a member of the Advantus Trading Committee.

Kathy is a CFA Charterholder, a member of the CFA Institute and CFA Society of Minnesota, and a former president of the Cincinnati Society of Financial Analysts.

## Professional Experience

- Zurich Scudder Investments,  
Senior Vice President  
Bond Portfolio Manager  
Client Investment Specialist
- PNC Bank,  
Assistant Vice President and  
Portfolio Manager
- Active in the investment industry  
since 1974

## Degrees and Designations

- Bachelor of Arts,  
Temple University
- Chartered Financial Analyst



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