

# Joseph Gogola, CFA

Vice President & Portfolio Manager, Insurance Advisory

Joe manages investment portfolios for Insurance Advisory clients. His responsibilities include developing investment strategies, selecting securities and sector allocations, buy/sell decisions, credit reviews and performance management. He is a member of the Advantus Credit and Technology Committees.

Joe is a CFA Charterholder, and a member of the CFA Institute and CFA Society of Minnesota.

## Professional Experience

- CUNA Mutual Group,  
Senior Investment Officer  
Fixed Income Portfolio Manager  
Securities Analysts
- Active in the investment industry  
since 1979

## Degrees and Designations

- Master of Business Administration,  
University of Wisconsin
- Bachelor of Business Administration,  
University of Wisconsin
- Chartered Financial Analyst



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